

Bradley Legal Research Group, LLC

CLIENT INTAKE FORM (NON-LEGAL SERVICES ONLY)

CLIENT INFORMATION:

Full Name: _____

Phone Number: _____

Email Address: _____

Preferred Method of Contact:

☐ Phone ☐ Email ☐ Text

SERVICE REQUEST

What service are you requesting?

☐ Legal Research

☐ Statute / Case Law Summary

☐ Document Templates

☐ Other: _____

GENERAL TOPIC OF REQUEST

(Do NOT include sensitive or confidential legal strategy)

Briefly describe the legal topic you want researched:

(If necessary include attachments.)

JURISDICTION (GENERAL ONLY)

State(s) related to your request: _____

FINAL NOTICE
DO NOT RELY ON THIS SERVICE FOR LEGAL ADVICE. CONTACT A
LICENSED ATTORNEY IN YOUR STATE.

INFORMATION PROVIDED BY CONSUMER

Consumer acknowledges (MUST CHECK):

- ☐ I am providing general topic information only
- ☐ I understand Bradley Legal Research Group, LLC will not evaluate or advise on my situation
- ☐ I understand I should not submit confidential or sensitive legal details

TEMPLATE REQUEST (IF APPLICABLE)

If requesting a template, select type:

- ☐ Lease Agreement
- ☐ Affidavit (Generic)
- ☐ Contract Template
- ☐ Other: _____

IMPORTANT DISCLOSURES (MUST CHECK)

- ☐ I understand this is NOT legal advice
- ☐ I understand this service is research and informational only
- ☐ I understand Bradley Legal Research Group, LLC cannot tell me what to do legally
- ☐ I understand I should consult a licensed attorney for legal advice

CLIENT CERTIFICATION

By signing below, I confirm that:

- I am requesting non-legal services only
- I understand the limitations of services provided
- I agree not to rely on the Bradley Legal Research Group, LLC for legal decisions

CLIENT SIGNATURE

Name: _____

Signature: _____

Date: _____

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