

Bradley Legal Research Group, LLC

PRO SE CONSUMER INTAKE FORM (NON-LEGAL INFORMATIONAL SERVICES ONLY)

1. CONSUMER INFORMATION

Full Name: _____

Phone Number: _____

Email Address: _____

Preferred Method of Contact:

☐ Phone ☐ Email ☐ Text

2. REQUESTED NON-LEGAL SERVICE

What type of service are you requesting?

☐ Legal Research (General Information Only)

☐ Statute / Case Law Summary (General Overview)

☐ Document Templates (General Use Templates)

☐ Other (Non-legal informational support): _____

3. GENERAL TOPIC REQUEST

Provide a general description of the topic you would like informational research on:

Important: Do not include confidential facts, strategy, or sensitive personal details.

4. JURISDICTION (GENERAL INFORMATION ONLY)

State(s) related to your topic: _____

5. INFORMATION ACKNOWLEDGMENT

The undersigned acknowledges:

☐ I am providing general background information only for informational purposes

☐ I understand no legal advice or legal analysis will be provided

☐ I understand I should not submit confidential, privileged, or sensitive legal strategy information

FINAL NOTICE
DO NOT RELY ON THIS SERVICE FOR LEGAL ADVICE. CONTACT A
LICENSED ATTORNEY IN YOUR STATE.

☐ I understand services are limited to general informational research and document support

6. TEMPLATE REQUEST (IF APPLICABLE)

If requesting a general template, select type:

- ☐ Lease / Agreement Template (General Use)
- ☐ Affidavit Template (General Use)
- ☐ Basic Contract Template (General Use)
- ☐ Other (General Template Request): _____

7. IMPORTANT SERVICE LIMITATIONS (REQUIRED ACKNOWLEDGMENT)

- ☐ I understand this service does NOT provide legal advice
- ☐ I understand no attorney–client relationship is created
- ☐ I understand this service is strictly informational and educational in nature
- ☐ I understand I am responsible for consulting a licensed attorney for legal advice or representation
- ☐ I understand the Bradley Legal Research Group, LLC does not represent me in any legal matter

8. PRO SE CONSUMER CERTIFICATION

By signing below, I confirm that:

- I am requesting non-legal informational services only
- I understand the limitations of the services provided
- I understand no legal advice, strategy, or representation is being provided
- I will not rely on this service as a substitute for a licensed attorney
- I voluntarily request general informational support only

CONSUMER SIGNATURE

Name: _____

Signature: _____

Date: _____